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AIM is a market designed primarily for emerging or smaller companies to which a higher investment risk tends to be attached than to larger or more established companies. AIM securities are not admitted to the Official List of the United Kingdom Listing Authority. The London Stock Exchange has not itself examined or approved the contents of this document.

If you have sold or otherwise transferred all of your Ordinary Shares, please send this document and the accompanying proxy form as soon as possible to the purchaser or transferee, or to the stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee. If you have sold or otherwise transferred some (but not all) of your Ordinary Shares, please retain these documents and consult the stockbroker or other agent through whom the sale or transfer was effected.

This document does not constitute a prospectus for the purposes of the Prospectus Rules of the Financial Conduct Authority nor does it comprise an admission document prepared in accordance with the AIM Rules. Accordingly, this document has not been approved by or filed with the Financial Conduct Authority, London Stock Exchange plc or any other regulatory authority. This document does not constitute or form part of any offer or invitation to sell or issue, or a solicitation of any offer to acquire, purchase or subscribe for, Ordinary Shares.

KRM22 plc

(Registered in England and Wales with company number 11231735)

Authority to allot shares and disapply pre-emption rights and Notice of General Meeting

This document should be read in its entirety. Your attention is also drawn to the letter from the Chairman set out in Part I of this document recommending you vote in favour of the Resolutions to be proposed at the General Meeting which is referred to below. You should read the whole of this document carefully. Capitalised words and phrases used in this document shall have the meanings given to them in definitions section of this document.

Notice convening a General Meeting of the Company to be held at finnCap's offices, 60 New Broad Street, London, EC2M 1JJ, United Kingdom on 21 January 2019 at 9.30 a.m. is set out at the end of this document. Shareholders will also find enclosed with this document a proxy form. To be valid, the proxy form must be signed and returned in accordance with the instructions printed on it so as to be received by the Company's registrars, Equiniti Limited, at Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA as soon as possible but in any event no later than 9.30 a.m. on 17 January 2019.

Shareholders who hold their shares in uncertificated form may use the CREST electronic proxy appointment service. In order for a proxy appointment made using the CREST service to be valid, the appropriate CREST message must be properly authenticated and contain the information required for such instructions as described in the CREST Manual. The message must be transmitted so as to be received by the Company's registrars, Equiniti Limited (ID RA19), by no later than 9.30 a.m. on 17 January 2019.

The completion and posting of a proxy form or the appointment of a proxy through CREST will not preclude shareholders from attending and voting in person at the General Meeting should they wish to do so.

The responsibilities of finnCap, as Nominated Adviser, are owed solely to the London Stock Exchange and are not owed to the Company or the Directors or any other person. No representation or warranty, express or implied, is made by finnCap or any of its directors, officers, partners, employees, agents or advisers as to the contents of this document including its accuracy, completeness or verification, or for any other statement made or purported to be made by it or on its behalf, in connection with the General Meeting (without limiting the statutory rights of any person to whom this document is issued). finnCap has not approved the contents of, or any part of, this document for any purpose and no liability whatsoever is accepted by finnCap or any of its directors, officers, partners, employees, agents or advisers for the accuracy of any information or opinions contained in this document or for the omission of any material information for which it is not responsible. The distribution of this document in certain jurisdictions may be restricted by law. Accordingly, this document must not be distributed or published in any jurisdiction except under circumstances that will result in compliance with any applicable laws and regulations. Persons outside of the UK into whose possession this document comes should inform themselves about and observe any such restrictions. The Ordinary Shares have not been, nor will they be, registered under the United States Securities Act of 1933, as amended ("**US Securities Act**"), or with any securities regulatory authority of any state or other jurisdiction of the United States or under the applicable securities laws of Australia, Canada, Japan or the Republic of South Africa. Subject to certain exceptions, the Ordinary Shares may not be offered or sold, directly or indirectly, in or into the United States, Australia, Canada, Japan or the Republic of South Africa or to or for the account or benefit of any national, resident or citizen of Australia, Canada, Japan or the Republic of South Africa or any person located in the United States. This document does not constitute an offer to issue or sell, or the solicitation of an offer to subscribe for or buy, any Ordinary Shares to any person in any jurisdiction to whom it is unlawful to make such offer or solicitation in such jurisdiction. This document does not constitute an offer of Ordinary Shares to any person with a registered address, or who is resident in, the United States, or who is otherwise a "U.S. Person" as defined in Regulation S under the US Securities Act. There will be no public offer of Ordinary Shares in the United States. Outside of the United States, the Ordinary Shares are being offered in reliance on Regulation S promulgated under the US Securities Act.

Forward Looking Statements

Certain statements contained in this document constitute forward-looking statements. When used in this document, the words may, would, could, will, intend, plan, anticipate, believe, seek, propose, estimate, expect, and similar expressions, as they relate to the Company, are intended to identify forward-looking statements. These statements are primarily contained in Part I of this document. Such statements reflect the Company's current views with respect to future events and are subject to certain risks, uncertainties and assumptions. Many factors could cause the Company's actual results, performance or achievements to vary from those described in this document. Should one or more of these risks or uncertainties materialise, or should assumptions underlying forward-looking statements prove incorrect, actual results may vary materially from those described in this document as intended, planned, anticipated, believed, proposed, estimated or expected.

The forward looking statements in this document are based on current expectations and intentions and are subject to risks and uncertainties that could cause actual results to differ materially from those expressed or implied by these statements.

Copies of this document will be available free of charge from the Company's registered office during normal business hours on each day (excluding Saturday, Sunday and public holidays) from the date hereof until the date of the General Meeting. Copies will also be available from the Company's website at www.krm22.com.

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DIRECTORS, SECRETARY AND ADVISERS

Directors:	Keith Todd (<i>Executive Chairman and Chief Executive Officer</i>) Karen Bach (<i>Chief Operating Officer</i>) Stephen Casner (<i>Executive Director</i>) James Oliff (<i>Non-Executive Director</i>) Sandy Broderick (<i>Independent Non-Executive Director</i>) David Ellis (<i>Independent Non-Executive Director</i>) Matthew Reed (<i>Independent Non-Executive Director</i>)
Company Secretary:	Karen Bach
Registered Office:	5 Ireland Yard London England EC4V 5EH
Website address:	www.krm22.com
Nominated Adviser and Broker:	finnCap Ltd 60 New Broad Street London EC2M 1JJ
Legal adviser to the Company:	Fieldfisher LLP Riverbank House 2 Swan Lane London EC4R 3TT
Registrars:	Equiniti Limited Aspect House Spencer Road Lancing West Sussex BN99 6DA

EXPECTED TIMETABLE OF PRINCIPAL EVENTS

Publication of Notice of General Meeting and Form of Proxy	4 January 2019
Latest time and date for receipt of Forms of Proxy	9.30 a.m. on 17 January 2019
General Meeting	9.30 a.m. on 21 January 2019

The Company reserves the right to alter the dates and times referred to above. If any of the dates and times referred to above are altered by the Company, the revised dates and times will be announced through a Regulatory Information Service without delay.

All references to time in this document are to London time, unless otherwise stated.

DEFINITIONS

The following definitions apply throughout this document, unless the context otherwise requires:

“AIM”	the market of that name operated by the London Stock Exchange
“AIM Rules”	the AIM Rules for Companies published by London Stock Exchange plc from time to time
“Board”	the board of directors of the Company
“certificated” or “in certificated form”	refers to an Ordinary Share which is not in uncertificated form (that is, not in CREST)
“Companies Act”	the Companies Act 2006 as amended
“Company” and “KRM22”	KRM22 plc (incorporated and registered in England and Wales with registered number 11231735) whose registered office is at 5 Ireland Yard, London, England, EC4V 5EH
“CREST”	the computerised settlement system operated by Euroclear which facilitates the transferring of title to shares in uncertificated form
“Directors”	the directors of the Company whose names are set out in this document
“Euroclear”	Euroclear UK & Ireland Limited
“Existing Ordinary Shares”	the Ordinary Shares in issue at the date of this document
“finnCap”	finnCap Ltd (registered in England and Wales with registered number 06198898) whose registered office is at 60 New Broad Street, London EC2M 1JJ, the Company’s nominated adviser and broker
“Form of Proxy”	the form of proxy for use at the General Meeting and enclosed with this document
“FSMA”	the Financial Services and Markets Act 2000, as amended
“General Meeting”	the general meeting of the Company to be held at finnCap’s offices, 60 New Broad Street, London, EC2M 1JJ, United Kingdom on 21 January 2019 at 9.30 a.m., notice of which is set out at the end of this document
“Group”	the Company and its subsidiary undertakings (as defined in the Companies Act) as at the date of this document
“London Stock Exchange”	London Stock Exchange plc
“MAR”	the Market Abuse Regulation (EU/596/2014)
“Official List”	the official list of the FCA in its capacity as the UK Listing Authority
“Ordinary Shares”	the ordinary shares of 10 pence each in the capital of the Company
“Registrars” or “Equiniti”	Equiniti Limited, (registered in England and Wales with registered number 06226088) whose registered office is at Aspect House, Spencer Road, Lancing, West Sussex, BN99 6DA

“Regulatory Information Service”	a service approved by the FCA for the distribution to the public of regulatory announcements and included within the list maintained on the FCA’s website, http://www.fca.org.uk/
“Resolutions”	the resolutions to be proposed at the General Meeting as set out in the notice of General Meeting set out at the end of this document
“uncertificated” or “in uncertificated form”	recorded on a register of securities maintained by Euroclear in accordance with the CREST Regulations as being in uncertificated form in CREST and title to which, by virtue of the CREST Regulations, may be transferred by means of CREST
“United Kingdom” or “UK”	the United Kingdom of Great Britain and Northern Ireland
“United States” or “US”	the United States of America, its territories, or possessions, and any state of the United States of America, the District of Columbia and all areas subject to its jurisdiction, or any political subdivision thereof

PART I – LETTER FROM THE CHAIRMAN

KRM22 plc

(Registered in England and Wales with company number 11231735)

Directors:

Keith Todd (*Executive Chairman and Chief Executive Officer*)
Karen Bach (*Chief Operating Officer*)
Stephen Casner (*Executive Director*)
Jim Oliff (*Non-Executive Director*)
Sandy Broderick (*Independent Non-Executive Director*)
David Ellis (*Independent Non-Executive Director*)
Matthew Reed (*Independent Non-Executive Director*)

Registered office:

5 Ireland Yard
London
England
EC4V 5EH

4 January 2019

To holders of ordinary shares in the Company and, for information only, to holders of share options

Dear Shareholder,

Authority to allot shares and disapply pre-emption rights and Notice of General Meeting

1. Introduction

The Company today announced its intention to hold a General Meeting on 21 January 2019 at 9.30 a.m. at finnCap's offices, 60 New Broad Street, London, EC2M 1JJ, United Kingdom, formal notice of which is set out at the end of this document, for the purpose of passing the Resolutions. The purpose of this document is to explain the background to and reasons for convening the General Meeting.

2. Background to and reasons for the General Meeting

KRM22 was listed on AIM in April 2018 as an investment company with a clearly defined investment policy to invest in, or acquire, private and public companies with some, or all of the following features:

- are revenue generating and have a customer base;
- have or are developing a desirable technology or software offering, principally within risk management;
- have management with particular skills or sector expertise;
- where the Board believes that there are good growth opportunities through strategic and operational guidance and providing a platform to scale.

KRM22 provides risk management software and services to capital market clients and since admission to AIM, the Company has completed three acquisitions and investments in line with its investing policy, details of which have been notified via a Regulatory Information Service.

The Company's strategy is gaining traction and the momentum is encouraging. The Directors have generated a strong pipeline of potential acquisitions, which are in varying stages of negotiation and due diligence. The ability to complete these potential acquisitions and investments expeditiously is key to the growth and success of KRM22.

In the Board's experience, target companies are reluctant to publicly announce the sale of their business and then experience a further delay to completion as a result of the requirement for a general meeting and shareholder approval to complete. The target companies perceive the notice period and approval as a risk to their sale as it destabilises their teams and customer relations with a possibility that the deal does not get

approved and therefore not complete. This is, in the Board's experience, particularly true for non-UK businesses unfamiliar with the UK's processes.

The Board believes that the best solution to this is to therefore seek shareholder approval for the shareholders authorities set out in the Notice of General Meeting (appended to this document), to move quickly to completion when any proposed acquisition or investment is agreed and be in a position to utilise share authorities.

As of today, the Directors are working to complete a number of potential acquisitions that will require an issue of shares for consideration and/or an issue of shares for cash. The authorities sought in this general meeting will enable those acquisitions to complete in an expeditious manner, subject to completion of satisfactory due diligence and agreeable terms.

The Directors wish to give comfort to the Company's shareholders by proposing that:

- these authorities, if any are unused, cease at the next annual general meeting (which the Board currently intends to hold before 30 June 2019);
- the acquisitions envisaged all meet the investing policy criteria; and
- the Directors see strong opportunities for growth of the target companies.

There can be no certainty that the Directors will utilise this authority. Moreover, there is no certainty that any of the target acquisitions in the pipeline will complete nor that the Company will issue any equity at all.

3. General Meeting

You will find at the end of this document a notice convening the General Meeting to be held at finnCap's offices, 60 New Broad Street, London, EC2M 1JJ, United Kingdom on 21 January 2019 at 9.30 a.m. to consider and, if thought appropriate, pass resolutions to permit the directors of the Company to:

- allot Ordinary Shares or grant rights to subscribe for or convert any securities into Ordinary Shares up to an aggregate nominal amount of £2,700,000; and
- allot Ordinary Shares or grant rights to subscribe for or convert any securities into Ordinary Shares pursuant to the authority granted by Resolution 1 free of the statutory pre-emption rights which would otherwise apply.

As at the date of the notice of general meeting, the Company does not hold any treasury shares.

As at the date of the notice of general meeting, the Company has authority to issue up to 8,264,090 equity securities on a non-pre-emptive basis without requiring further shareholder approval. Such authorities may be drawn upon to satisfy deferred consideration commitments that the Company has entered into since admission to AIM.

The Resolutions will enable the Directors to issue up to a further 27 million Ordinary Shares on a non-pre-emptive basis without requiring further shareholder approval. In the event that both Resolutions are passed, Directors will be authorised to allot up to an aggregate of 35,264,090 new Ordinary Shares representing 215 per cent. of the Existing Ordinary Shares.

The authorities granted by the Resolutions will expire at the Company's next annual general meeting. The Directors intend to hold the Company's annual general meeting prior to 30 June 2019 and will seek approval for share authorities at that time that will continue until the annual general meeting in 2020.

Resolution 1 will be proposed as an ordinary resolution. For an ordinary resolution to be passed, more than half of the votes cast must be in favour of the resolution.

Resolution 2 will be proposed as a special resolution. For a special resolution to be passed, at least three quarters of the votes cast must be in favour of the resolution.

4. Action to be taken in respect of the General Meeting

You can vote in respect of your shareholding by attending the General Meeting or by appointing one or more proxies to attend the meeting and vote on your behalf. If you appoint a proxy, you may still attend and vote at the General Meeting in person should you decide to do so.

Whether or not you propose to attend the General Meeting in person, you are requested to appoint a proxy who will be able to vote for you if you are prevented from attending.

Proxies may be appointed by either:

- completing and returning the enclosed proxy form; or
- using the CREST electronic proxy appointment service (for CREST members only).

In either case, the notice of appointment of a proxy should reach the Company's registrars, Equiniti Limited of Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA by no later than 9.30 a.m. on 17 January 2019. Please refer to the Notes to the Notice of General Meeting starting on page 11 and the enclosed proxy form for detailed instructions.

The attention of shareholders is drawn to the voting intentions of the Directors set out below.

5. Recommendation

The Directors believe that the authority sought to issue up to 27 million Ordinary Shares on a non-pre-emptive basis will promote the success of the Company for the benefit of its shareholders as a whole.

Accordingly they unanimously recommend you to vote in favour of the Resolutions to be proposed at the General Meeting, as they intend to do in respect of their own beneficial holdings, amounting to (in aggregate) 2,490,143 Ordinary Shares, representing 15.2 per cent. of the share capital of the Company at the date of this document.

Yours sincerely

Keith Todd
Chairman

PART II – NOTICE OF GENERAL MEETING

KRM22 plc

(Registered in England and Wales with company number 11231735)

NOTICE IS HEREBY GIVEN that a General Meeting of KRM22 plc (the “**Company**”) will be held on Monday, 21 January 2019 at 9.30 a.m. at finnCap’s offices, 60 New Broad Street, London, EC2M 1JJ, United Kingdom. The business of the meeting will be to consider and, if thought appropriate, to pass the following ordinary and special resolutions:

ORDINARY RESOLUTION

1. THAT, in addition to all previous authorisations for the allotment of shares by the directors, the directors of the Company are generally and unconditionally authorised for the purposes of section 551 of the Companies Act 2006 (the “**Act**”), to exercise all the powers of the Company to allot shares in the Company and to grant rights to subscribe for or convert any security into shares in the Company (“**Rights**”) up to an aggregate nominal amount of £2,700,000 in relation to equity securities (within the meaning of section 560 of the Act), provided that this authorisation shall, unless previously revoked by resolution of the Company, expire at the next Annual General Meeting of the Company the Company may, at any time before such expiry, make offers or enter into agreements which would or might require shares to be allotted or Rights to be granted after such expiry and the directors may allot shares or grant Rights in pursuance of any such offer or agreement as if this authorisation had not expired or been varied or revoked.

SPECIAL RESOLUTION

2. THAT, subject to and conditional upon the passing of Resolution 1, the directors of the Company are empowered pursuant to section 570 of the Act to allot equity securities (within the meaning of section 560 of the Act) pursuant to the authorisation conferred by Resolution 1 above as if section 561 of the Act did not apply to the allotment, provided that this power shall, subject to the continuance of the authority conferred by Resolution 1 above, expire at the next Annual General Meeting of the Company, but may be previously revoked or varied from time to time by special resolution but so that the Company may before such expiry, revocation or variation make an offer or agreement which would or might require equity securities to be allotted after such expiry, revocation or variation and the Directors may allot equity securities in pursuance of such offer or agreement as if such power had not expired or been revoked or varied.

BY ORDER OF THE BOARD

Karen Bach
Company Secretary

Registered Office:

5 Ireland Yard
London, England
EC4V 5EH

Notes to the Notice of General Meeting:

Entitlement to attend and vote

1. Pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001 (as amended), the Company specifies that only shareholders entered on the register of members of the Company at 6.30 p.m. on 17 January 2019 (or in the event that this meeting is adjourned, on the register of members at 6.30 p.m. on the day preceding the date fixed for the adjourned meeting) shall be entitled to attend and vote at the meeting in respect of the number of ordinary shares of the Company registered in their name at that time. Changes to the register after the relevant time shall be disregarded in determining the rights of any person to attend and vote at the meeting.

Appointment of proxies

1. A shareholder is entitled to appoint one or more proxies to exercise all or any of his or her rights to attend and to speak and vote at the meeting. A proxy need not be a shareholder of the Company. A shareholder may appoint more than one proxy in relation to the meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by that shareholder.
2. The appointment of a proxy will not preclude a shareholder from attending in person at the meeting and voting if he or she wishes to do so.

Appointment of proxy using the accompanying proxy form

3. A proxy form is enclosed. To appoint more than one proxy, please photocopy the form. Please state each proxy's name and the number of shares in relation to which each proxy is appointed (which, in aggregate, should not exceed the number of shares held by you) in the boxes indicated on the form. Please also indicate if the proxy form is one of multiple forms being returned. All proxy forms must be signed and should be returned together in the same envelope. In the case of joint shareholders, the signature of any one of them will suffice, but the names of all joint holders should be stated.
4. To be valid, a duly completed proxy form and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, must be delivered by hand or sent by post to the offices of the Company's registrars, Equiniti Limited, at Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA, so as to be received not less than 48 hours (excluding non-working days) before the time fixed for the holding of the meeting or any adjournment of the meeting (as the case may be).

Appointment of proxy through CREST

5. CREST members who wish to appoint a proxy or proxies for the meeting, including any adjournments of the meeting, through the CREST electronic proxy appointment service may do so by using the procedures described in the CREST Manual (available via www.euroclear.com). CREST Personal Members or other CREST sponsored members, and those CREST members who have appointed a voting service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.
6. In order for a proxy appointment made using the CREST service to be valid, the appropriate CREST message (a "CREST Proxy Instruction") must be properly authenticated in accordance with Euroclear UK & Ireland Limited's ("Euroclear") specifications and must contain the information required for such instructions, as described in the CREST Manual. The message, regardless of whether it constitutes the appointment of a proxy or is an amendment to the instruction given to a previously appointed proxy, must, in order to be valid, be transmitted so as to be received by Equiniti Limited (ID RA19) no later than 48 hours (excluding non-working days) before the time fixed for the holding of the meeting or any adjournment of the meeting (as the case may be). For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) from which Equiniti Limited is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time, any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.
7. CREST members and, where applicable, their CREST sponsors or voting service providers should note that Euroclear does not make available special procedures in CREST for any particular message. Normal system timings and limitations will therefore apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member or sponsored member, or has appointed a voting service provider(s), to procure that his or her CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting service providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.
8. The Company may treat a CREST Proxy Instruction as invalid in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.

Changing proxy instructions

9. To change your proxy instructions, simply submit a new proxy appointment using one of the methods set out above. Note that the cut-off time for receipt of proxy appointments also apply in relation to amended instructions; any amended proxy appointment received after the relevant cut-off time will be disregarded. If the Company receives more than one appointment of a proxy in respect of any one share, the appointment received last revokes each earlier appointment and the Company's decision as to which appointment was received last is final.

Termination of proxy appointments

10. In order to revoke a proxy appointment you must notify the Company of the termination at least three hours before the commencement of the meeting.

Joint shareholders

11. In the case of joint shareholders, the vote of the senior who tenders a vote, whether in person (including by corporate representative) or by proxy, shall be accepted to the exclusion of the votes of the other joint shareholders. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members.

Corporate representatives

12. A corporation which is a shareholder may, by resolution of its directors or other governing body, authorise one or more persons to act as its representative at the meeting. Corporate representatives should bring with them to the meeting: (i) an original or certified copy of the resolution authorising them; or (ii) an original letter on the shareholder's letterhead, signed by an authorised signatory, confirming that they are so authorised.

Issued shares and total voting rights

13. As at the date of this notice of general meeting, the Company's issued share capital comprised 16,376,388 ordinary shares of 10 pence each fully paid. The Company does not hold any shares in treasury. Each ordinary share carries the right to one vote at a general meeting of the Company and, therefore, the total number of voting rights in the Company as at the date of this notice of general meeting is 16,376,388.

Communication

14. Shareholders who have general queries about the meeting should use the following means of communication (no other methods of communication will be accepted):
 - (a) calling Equiniti Limited shareholder helpline on 0371 384 2030 or from overseas on +44 (0)121 415 7047 (charged at the applicable international rates). Lines are open from 8.30 a.m. to 5.30 p.m., Monday to Friday (excluding public holidays in England and Wales); or
 - (a) in writing to the Company at its registered office.
15. You may not use any electronic address provided in this notice of general meeting or in any related documents (including the accompanying proxy form) to communicate with the Company for any purposes other than those expressly stated.

